



**U.S. Department of Justice**

**Justice Management Division**

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*Washington, D.C. 20530*

January 11, 2019

Emory A. Rounds, III  
Director  
U.S. Office of Government Ethics  
1201 New York Avenue, NW  
Suite 500  
Washington, DC 20005-3919

Dear Mr. Rounds:

In accordance with the provisions of Title I of the Ethics in Government Act of 1978, as amended, I am forwarding the financial disclosure report of William P. Barr. President Trump has nominated Mr. Barr to serve as Attorney General of the United States.

We have conducted a thorough review of the enclosed report. The conflict of interest statute, 18 U.S.C. § 208, requires that Mr. Barr recuse himself from participating personally and substantially in any particular matter in which he knows that he has a financial interest directly and predictably affected by the matter, or in which he knows that a person whose interests are imputed to him has a financial interest directly and predictably affected by the matter, unless he first obtains a written waiver, pursuant to Section 208(b)(1), or qualifies for a regulatory exemption, pursuant to Section 208(b)(2). Mr. Barr understands that the interests of the following persons are imputed to him: his spouse; minor children; any general partner of a partnership in which he is a limited or general partner; any organization in which he serves as an officer, director, trustee, general partner or employee; and any person or organization with which he is negotiating or has an arrangement concerning prospective employment. In determining whether a particular matter has a direct and predictable effect on his financial interests or on those of any other person whose interests are imputed to him, Mr. Barr will consult with Department of Justice ethics officials.

Upon confirmation, Mr. Barr will resign from his position with the law firm Kirkland & Ellis, LLP. Pursuant to firm policy, Mr. Barr will receive a bonus for the work he performed in calendar year 2018. The bonus will be paid before he assumes the duties of the position of Attorney General, otherwise it will be forfeited. He will not receive any other bonus, severance

payment, or contingency fee recoveries from Kirkland & Ellis, LLP, after his separation. For a period of one year after his resignation, he will not participate personally and substantially in any particular matter involving specific parties in which he knows the firm is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d). In addition, he will not participate personally and substantially in any particular matter involving specific parties in which he knows that a former client of his is a party or represents a party, for a period of one year after he last provided service to that client, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Within 90 days of Mr. Barr's confirmation, Mr. Barr will divest his interests in the entities listed in Attachment A. With regard to each of these entities, Mr. Barr will not participate personally and substantially in any particular matter that to his knowledge has a direct and predictable effect on the financial interests of the entity until he has divested it, unless he first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

Within 90 days of Mr. Barr's confirmation, Mr. Barr will divest his interests in the funds and any corresponding capital commitments listed in Attachment B. With regard to each of these funds, until he has divested the funds, Mr. Barr will not participate personally and substantially in any particular matter that to his knowledge has a direct and predictable effect on the financial interests of the fund or its underlying assets, unless he first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

Within 90 days of Mr. Barr's confirmation, Mr. Barr will divest his interests in the bonds and notes listed in Attachment C. Until he divests these interests, Mr. Barr will not participate personally and substantially in any particular matter that to his knowledge has a direct and predictable effect on the marketability or market resale value of any of these bonds or notes or on the ability or willingness of the issuers to pay their debt obligations to him, unless he first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

Upon confirmation, Mr. Barr will resign as Manager of Barr Family, LLC. In addition, within 90 days of Mr. Barr's confirmation, he will divest his one percent interest in Barr Family, LLC. For a period of one year after his resignation, Mr. Barr will not participate personally and substantially in any particular matter involving specific parties in which he knows Barr Family, LLC is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d). Until he divests his interest in Barr Family, LLC, Mr. Barr will not participate personally and substantially in any particular matter that to his knowledge has a direct and predictable effect on the financial interests of Barr Family, LLC or its underlying assets, unless he first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

Mr. Barr has a financial interest in three intentionally defective grantor trusts (intentionally defective grantor trust #2, intentionally defective grantor trust #3, and intentionally defective

grantor trust #4) that hold assets that could create a conflict of interest. Within 90 days of his confirmation, Mr. Barr will cause these trusts to be restructured such that they become irrevocable trusts in which he no longer has a financial interest. Until the steps outlined in this paragraph are completed, Mr. Barr will not participate personally and substantially in any particular matter that to his knowledge has a direct and predictable effect on the financial interests of the three intentionally defective grantor trusts or any of their underlying assets, unless he first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

Mr. Barr understands that he and his spouse may be eligible to request a Certificate of Divestiture for qualifying assets and that a Certificate of Divestiture is effective only if obtained prior to divestiture. Regardless of whether he and his spouse receive Certificates of Divestiture, he will ensure that all divestitures discussed in this agreement occur within the agreed upon timeframes and that all proceeds are invested in non-conflicting assets.

Upon confirmation, Mr. Barr will resign from his position on the Board of Dominion Energy, Inc. Mr. Barr holds common stock in Dominion Energy, Inc. Upon resignation, pursuant to company policy for departing directors who served as committee chairs, Mr. Barr will receive 2,000 shares of Dominion Energy, Inc. common stock. These additional shares will be transferred to Mr. Barr before he assumes the duties of the position of Attorney General. He does not hold stock options, restricted stock, or restricted stock units. Within 90 days of his confirmation, Mr. Barr will divest his Dominion Energy common stock. He will not participate personally and substantially in any particular matter that to his knowledge has a direct and predictable effect on the financial interests of Dominion Energy, Inc., until he has divested the stock, unless he first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2). For a period of one year after his resignation, he will not participate personally and substantially in any particular matter involving specific parties in which he knows Dominion Energy, Inc. is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Upon confirmation, Mr. Barr will resign from his positions with Mastiff Mhor, LLC, and Ridgeback, LLC. For a period of one year after his resignation from each entity, he will not participate personally and substantially in any particular matter involving specific parties in which he knows that entity is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Mr. Barr resigned from his Director position with Time Warner Inc. in June 2018. In June 2018, AT&T Inc. completed its acquisition of Time Warner Inc. Mr. Barr holds common stock in AT&T and vested stock options. He does not hold restricted stock, or restricted stock units. Within 90 days of his confirmation, Mr. Barr will divest his vested stock options and stock in AT&T Inc. If he divests the stock options by exercising them, he will divest the resulting stock within 90 days of his confirmation. He will not participate personally and substantially in any particular matter that to his knowledge has a direct and predictable effect on the financial interests of AT&T Inc., until he has divested the stock and stock options, unless he first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to

18 U.S.C. § 208(b)(2). Additionally, for a period of one year after his resignation from Time Warner, Mr. Barr will not participate personally and substantially in any particular matter involving specific parties in which he knows AT&T Inc. or Time Warner Inc. is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Mr. Barr resigned from his position with Och-Ziff Capital Management in January 2018. He resigned from his position with the U.S. Piping Foundation in December 2018. For a period of one year after his resignation from each of these entities, Mr. Barr will not participate personally and substantially in any particular matter involving specific parties in which he knows that entity is a party or represents a party, unless he is first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Mr. Barr will retain his position as trustee of a revocable family trust. He will not receive any fees for the services that he provides as trustee during his appointment to the position of Attorney General. Mr. Barr will not participate personally and substantially in any particular matter that to his knowledge has a direct and predictable effect on the financial interests of the family trust, unless he first obtains a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualifies for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

If Mr. Barr has a managed account or otherwise uses the services of an investment professional during his appointment, he will ensure that the account manager or investment professional obtains his prior approval on a case-by-case basis for the purchase of any assets other than cash, cash equivalents, investment funds that qualify for the exemption at 5 C.F.R. § 2640.201(a) or obligations of the United States.

He will meet in person with Department ethics officials during the first week of his service in the position of Attorney General in order to complete the initial ethics briefing required under 5 C.F.R. § 2638.305. If circumstances do not permit a first-week meeting, he will meet with Department ethics officials not later than 15 days after his appointment as required under 5 C.F.R. § 2638.305. Within 90 days of his confirmation, he will document his compliance with this ethics agreement by notifying Department ethics officials in writing when he has completed the steps described in this ethics agreement.

Mr. Barr has been advised that this ethics agreement will be posted publicly, consistent with 5 U.S.C. § 552, on the website of the U.S. Office of Government Ethics with ethics agreements of other Presidential nominees who file public financial disclosure reports.

Finally, Mr. Barr understands that as an appointee he must sign the Ethics Pledge (Exec. Order No. 13770) and that he will be bound by the requirements and restrictions therein in addition to the commitments he has made in this ethics agreement.

Based on the above agreements and counseling, I am satisfied that the report presents no conflicts of interest under applicable laws and regulations and that you can so certify to the Senate Judiciary Committee.

Sincerely,

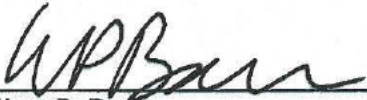
A handwritten signature in blue ink, appearing to read "Lee J. Lofthus", with a stylized, cursive script.

Lee J. Lofthus  
Assistant Attorney General  
For Administration and  
Designated Agency Ethics Official

Attachments

## NOMINEE STATEMENT

I have read the attached Ethics Agreement signed by Lee J. Lofthus, Assistant Attorney General and Designated Agency Ethics Official, on January 11, 2019, and I agree to comply with the conflict of interest statutes and regulations, and to follow the procedures set forth in the agreement. I understand that as an appointee I will be required to sign the Ethics Pledge (Exec. Order No. 13770) and that I will be bound by the requirements and restrictions therein in addition to the commitments I have made in this ethics agreement.

  
\_\_\_\_\_  
William P. Barr

January 11, 2019  
Date

Attachment A – Stocks

AT&T Inc. (T)

Bristol Myers Squibb (BMY)

Dominion Energy, Inc.

Vector Group (VGR)

J.P. Morgan (preferred stock)

Altria Group (MO)

General Motors (preferred stock)

Bank of America (preferred stock)

Bank of America (BAC)

Merck & Co. (MRK)

Morgan Stanley (preferred stock)

Pfizer (PFE)

NiSource (preferred stock)

Citigroup (preferred stock)

J.P. Morgan Mortgage Backed Securities (OMBIX)

Citigroup

J.P. Morgan

Watford Re Ltd.

SPDR Gold Shares ETF (GLD)

Attachment B – Funds

BCP VI Private Investors, LLC

Starwood SOF VIII Private Investors, LLC

Global Access Hedge Fund, LLC

Mackay Municipal Strategic Hedge Fund

GIF IV Private Investors, LLC

Providence VII Private Investors

SLA Private Investors

CAP IV Private Investors, LLC

Cerberus VI Private Investors, LLC

PEG Digital Growth Fund II, LP

Angelo Gordon Opportunistic Whole Loan Select Fund

Benefit Street Partners IV, LLC

Blackstone GSO Private Investors, LLC

HPS Mezzanine III Private Investors, LLC

Providence Debt III Private Investors, LLC

Providence TMT Debt Opportunity Private Investors, LLC

BSREP II Private Investors, LLC

NDI Healthcare Fund

ILM Capital Fund

CAP V Private Investors (liability only)

Providence VIII Private Investors (liability only)



Attachment C – Bonds and Notes

Chicago, IL (bond)

AES CORPORATION 7.375% JUL 01 2021 DTD 08/01/2012

REGIONS FINANCIAL CORP NT DTD 12/05/2007 7.375% DUE 12/10/2037

GMAC 8% NOV 01 2031 DTD 12/31/2008

CCO HOLDINGS LLC/CCO HOLDINGS CAP CORP 5.750% 01/15/2024 DTD 05/03/2013

ROYAL BK SCOTLND GRP PLC 6.125% 12/15/2022 DTD 12/04/2012

DISH Network Corp. 6 3/4% JUN 01 2021 DTD 05/05/2011

NOKIA CORP 5 3/8% MAY 15 2019 DTD 05/07/2009

TRANSMONTAIGE PARTNERS 6.125% 02/15/2026 DTD 02/12/2018

AMERIGAS PARTNERS, LP 5.875% 08/20/2026 DTD 06/27/2016

TECK RESOURCES LIMITED 6% AUG 15 2040 DTD 08/17/2010

REYNOLDS GRP HOLDINGS 144A 5.75% OCT 15 2020 DTD 09/28/2012

AVIS BUDGET CAR/FINANCE 5.500% 04/01/2023 DTD 04/03/2013

CARPENTER TECHNOLOGY 4.450% 03/01/2023 DTD 02/26/2013

WPX ENERGY INC 6% JAN 15 2022 DTD 06/21/2012

LAMAR ADVERTISING CO 5.000% 05/01/2023 DTD 10/30/2012

VERISIGN INC 5.250% 04/01/2025 DTD 07/09/2015

CLEAR CHANNEL WORLDWIDE HOLDINGS 6.500% 11/15/2022 DTD 07/17/2013

NRG ENERGY INC 6.625% 01/15/2027 DTD 08/02/2016

NETFLIX INC 5.875% 02/15/2025 DTD 02/05/2015

MERITAGE HOMES CORP 7% APR 01 2022 DTD 08/06/2012

CF INDUSTRIES HOLDING INC 7 1/8% MAY 01 2020 DTD 04/23/2010

ALCOA CORP NT DTD 01/25/2007 5.95% DUE 02/01/2037

DCP MIDSTREAM PARTNERS 3.875% 03/15/2023 DTD 03/14/2013

COVANTA HOLDING CORP 5.875% 03/01/2024 DTD 03/06/2014

DELL INC 4 5/8% APR 01 2021 DTD 03/31/2011

ENLINK MIDSTREAM PARTNER 5.600% 04/01/2044 DTD 03/19/2014

RADIAN GROUP INC 5.250% 06/15/2020 DTD 06/19/2015

NEWFIELD EXPLORATION CO 5.625% JUL 01 2024 DTD 06/26/2012  
VISTRA ENERGY CORP 7.625% 11/01/2024 DTD 08/17/2015  
M/I HOMES INC 5.625% 08/01/2025 DTD 10/13/2017  
AMERIGAS PARTNERS, LP 5.500% 05/20/2025 DTD 12/28/2016  
NABORS INDUSTRIES LTD. 4.625% SEP 15 2021 DTD 08/23/2011  
FREEPORT-MCMORAN INC. 5.450% 03/15/2043 DTD 09/15/2013  
WPX ENERGY INC SR NTS 5.75% 06/01/2026 DTD 05/23/2018  
ALCOA CORP 5.9% FEB 01 2027 DTD 01/25/2007  
CRESTWOOD MIDSTREAM PART 6.250% 04/01/2023 DTD 07/14/2016  
SPRINGLEAF FINANCE CORP 6.125% 05/15/2022 DTD 05/15/2017  
HILTON GRAND VACA LLC/IN 6.125% 12/01/2024 DTD 01/12/2018  
GANNETT CO INC 5.125% 10/15/2019 DTD 10/03/2013  
VERISIGN INC 4.625% 05/01/2023 DTD 04/16/2013  
TOLL BROS FINANCE CORP 5 7/8% FEB 15 2022 DTD 02/07/2012  
CHENIERE CORPUS CHRISTI HOLDINGS, LLC 5.875% 03/31/2025 DTD 12/09/2016  
TELECOM ITALIA CAPITAL 6% 09/30/2034 DTD 9/30/2005  
GOODYEAR TIRE & RUBBER 4.875% 03/15/2027 DTD 03/07/2017  
CLEARWATER PAPER CORP 4.500% 02/01/2023 DTD 01/23/2013  
CENOVUS ENERGY INC 4.45% SEP 15 2042 DTD 08/17/2012  
ENLINK MIDSTREAM PARTNER 4.850% 07/15/2026 DTD 07/14/2016  
VIACOM INC VAR RT 02/28/2057 DTD 02/28/2017  
GRAPHIC PACKAGING HOLDING CO 4.125% 08/15/2024 DTD 08/11/2016  
HILTON DOMESTIC OPERATING 4.250% 09/01/2024 DTD 08/07/2017  
NUANCE COMMUNICATIONS 5.625% 12/15/2026 DTD 12/22/2016  
UNITED RENTALS NORTH AM 5.500% 07/15/2025 DTD 03/26/2015  
FREEPORT-MCMORAN INC. 4.000% 11/14/2021 DTD 11/14/2014  
ANTERO RESOURCES CORP 5.125% 12/01/2022 DTD 02/25/2015  
CYRUSONE LP/CYRUSONE FIN 5.000% 03/15/2024 DTD 09/15/2017  
B&G FOODS INC 4.625% 06/01/2021 DTD 06/04/2013

CENTENE CORP 4.750% 01/15/2025 DTD 11/09/2016  
TARGA RESOURCES PARTNERS 5.250% 05/01/2023 DTD 10/25/2012  
NIELSEN FINANCE LLC/CO 4.500% 10/01/2020 DTD 04/01/2013  
CEDAR FAIR LP/CANADA'S W 5.375% 06/01/2024 DTD 05/21/2015  
TRANSDIGM GROUP INC 6.000% 07/15/2022 DTD 10/06/2014  
HCA HEALTHCARE INC 4.250% 10/15/2019 DTD 10/17/2014  
AMERICAN AXLE & MFG INC 6.625% OCT 15 2022 DTD 09/17/2012  
GANNETT CO INC 5.125% 07/15/2020 DTD 07/29/2013  
ARAMARK SERVICES INC 5.125% 01/15/2024 DTD 12/17/2015  
AECOM 5.875% 10/15/2024 DTD 10/30/2015  
SCOTTS MIRACLE-GRO CO 6.000% 10/15/2023 DTD 10/15/2016  
CLEAR CHANNEL WORLDWIDE 6.500% 11/15/2022 DTD 07/17/2013  
ANIXTER INTERNATIONAL INC 5.125% 10/01/2021 DTD 09/23/2014  
CHOICE HOTELS INTL INC 5.75% JUL 01 2022 DTD 06/27/2012  
GOODYEAR TIRE & RUBBER 5.000% 05/31/2026 DTD 05/13/2016  
RADIAN GROUP INC 4.500% 10/01/2024 DTD 09/26/2017  
COMMERCIAL METALS CO 4.875% 05/15/2023 DTD 05/20/2013  
GROUP 1 AUTOMOTIVE INC 5.000% 06/01/2022 DTD 06/15/2015  
CNO FINANCIAL GROUP INC 5.250% 05/30/2025 DTD 05/19/2015  
ICAHN ENTERPRISES LP/FIN 6.375% 12/15/2025 DTD 02/08/2018  
CF INDUSTRIES HOLDINGS INC 5.150% 03/15/2034 DTD 03/11/2014  
DIAMONDBACK ENERGY INC 5.375% 05/31/2025 DTD 07/24/2017  
CDK GLOBAL INC SR NTS 5.875% 06/15/2026 DTD 06/18/2018  
WESTERN DIGITAL CORP 4.750% 02/15/2026 DTD 02/13/2018  
SPECTRUM BRANDS HOLDINGS INC 5.750% 07/15/2025 DTD 01/15/2016  
TELEFLEX INC 4.875% 06/01/2026 DTD 05/16/2016  
UNITED CONTINENTAL HLDGS 5.000% 02/01/2024 DTD 01/26/2017  
WYNDHAM WORLDWIDE CORP 5.100% 10/01/2025 DTD 09/15/2015  
GLP CAPITAL LP / FIN II 5.375% 04/15/2026 DTD 04/28/2016

HCA HEALTHCARE INC 4.75% MAY 01 2023 DTD 10/23/2012  
TENET HEALTHCARE CORP 6.000% 10/01/2020 DTD 09/27/2013  
LAMAR ADVERTISING CO 5.750% 02/01/2026 DTD 08/01/2016  
EMBARQ CORP NOTES 7.995% JUN 1 2036 DTD 5/17/2006  
NOKIA OYJ 4.375% 06/12/2027 DTD 06/12/2017  
MURPHY OIL CORP 6.875% 08/15/2024 DTD 08/17/2016  
FREEPORT-MCMORAN INC. 3.875% 03/15/2023 DTD 09/15/2013  
UNIT CORP 6 5/8% MAY 15 2021 DTD 05/18/2011  
RANGE RESOURCES CORP 4.875% 05/15/2025 DTD 04/08/2016  
TELECOM ITALIA CAPITAL 7.721% JUN 4 2038 DTD 06/04/2008  
LENNAR CORP 4.500% 06/15/2019 DTD 02/12/2014  
CHEMOURS CO 7.000% 05/15/2025 DTD 05/17/2016  
NRG YIELD OPERATING LLC 5.375% 08/15/2024 DTD 07/21/2015  
CDW LLC/CDW FINANCE 5.000% 09/01/2025  
POLYONE CORP 5.250% 03/15/2023 DTD 09/15/2013  
MASTEC INC 4.875% 03/15/2023 DTD 03/18/2013  
AES CORPORATION 4.875% 05/15/2023 DTD 04/30/2013  
WELLCARE HEALTH PLANS 5.250% 04/01/2025 DTD 03/22/2017  
SM ENERGY CO 5.625% 06/01/2025 DTD 05/21/2015  
CENTENE CORP 4.750% 05/15/2022 DTD 04/29/2014  
CIT GROUP INC 5% AUG 15 2022 DTD 08/03/2012  
SERVICE CORP INTL 5.375% 05/15/2024 DTD 10/03/2014  
SPRINGLEAF FINANCE CORP 6.875% 03/15/2025 DTD 03/12/2018  
SOUTHWESTERN ENERGY CO 4.950% 01/23/2025 DTD 01/23/2015  
CINEMARK USA INC 5.125% 12/15/2022 DTD 05/23/2013  
BLUE CUBE SPINCO INC 9.750% 10/15/2023 DTD 10/03/2016  
TENET HEALTHCARE CORPORATION 4.500% 04/01/2021 DTD 09/13/2013  
ADT INC. 4.125% 06/15/2023 DTD 01/14/2013  
PTC INC 6.000% 05/15/2024 DTD 05/12/2016

HCA HEALTHCARE INC 5.500% 06/15/2047 DTD 06/22/2017  
 CROWN AMER/CAP CORP IV 4.500% 01/15/2023 DTD 11/19/2013  
 ICAHN ENTERPRISES LP/FIN 6.750% 02/01/2024 DTD 05/24/2017  
 CIT GROUP INC 5.000% 08/01/2023 DTD 08/01/2013  
 UNITED RENTALS NORTH AM 5.500% 05/15/2027 DTD 11/07/2016  
 TECK COMINCO LIMITED NOTES 6 1/8% OCT 1 2035 DTD 9/28/2005  
 L BRANDS INC 5.625% 10/15/2023 DTD 10/16/2013  
 EQUINIX INC 5.875% 01/15/2026 DTD 12/04/2015  
 CENTURYLINK INC 5.8% MAR 15 2022 DTD 03/12/2012  
 ARCONIC INC 5.125% 10/01/2024 DTD 09/22/2014  
 BALL CORP 4.000% 11/15/2023 DTD 05/16/2013  
 DISH Network Corp. 7/8% SEP 01 2019 DTD 08/17/2009  
 T-MOBILE USA INC 6.375% 03/01/2025 DTD 09/05/2014  
 MGM RESORTS INTL 6.625% 12/15/2021 DTD 12/20/2012  
 ENERGY TRANSFER EQUITY 7 1/2% OCT 15 2020 DTD 09/20/2010  
 EMC CORP 3.375% 06/01/2023 DTD 06/06/2013  
 ICAHN ENTERPRISES LP/FIN 6.00% 08/01/2020 DTD 08/01/2013  
 CCO HLDGS LLC/CAP CORP 6 5/8% JAN 31 2022 DTD 01/26/2012  
 TESORO LOGISTICS LP/CORP 5.875% 10/01/2020 DTD 04/01/2013  
 TESORO LOGISTICS LP/CORP 5.250% 01/15/2025 DTD 12/02/2016  
 WINDSTREAM CORP 7 3/4% OCT 01 2021 DTD 03/28/2011  
 WESTERN DIGITAL CORP (bond)  
 VULCAN MATERIALS 7 1/2% JUN 15 2021 DTD 06/14/2011  
 TRIUMPH GROUP INC 4.875% 04/01/2021 DTD 07/26/2013  
 TRANSOCEAN INC 7 1/8% DEC 15 2021 DTD 12/05/2011  
 T-MOBILE USA INC 6.836% 04/28/2023 DTD 10/16/2013  
 T-MOBILE USA INC 6.731% 04/28/2022 DTD 10/16/2013  
 STANDARD PACIFIC CORP 5.875% 11/15/2024 DTD 11/06/2014  
 SPRINT NEXTEL CORP SR NOTES 8 3/8% AUG 15 2017 DTD 08/13/2009

SMITHFIELD FOODS INC SR NOTES 7 3/4% JUL 1 2017 DTD 6/22/2007

SALLY HOLDINGS/SALLY CAP 5.75% JUN 01 2022 DTD 05/18/2012

ROYAL CARIBBEAN CRUISES 5.250% 11/15/2022 DTD 11/07/2012

ENERGY TRANSFER PARTNERS, LLP 6 1/2% JUL 15 2021 DTD 05/26/2011

PVH CORP 4.500% 12/15/2022 DTD 12/20/2012

PRECISION DRILLING CORP 6.625% 11/15/2020 DTD 05/15/2011 AS OF 11/15/17

PINN FOODS FIN LLC/CORP 5.875% 01/15/2024 DTD 07/15/2016

LIMITED BRANDS INC 8 1/2% JUN 15 2019 DTD 12/15/2009

LIFEPOINT HOSPITALS INC 5.500% 12/01/2021 DTD 09/19/2014 TO CORPORATE ACTION CONTRA

AIRCASTLE LTD 6.75% APR 15 2017 DTD 06/06/2012

AIRCASTLE LTD 7.625% APR 15 2020 DTD 06/06/2012

AIRCASTLE LTD 5.125% 03/15/2021 DTD 03/26/2014

ALCOA CORP 5.125% 10/01/2024 DTD 09/22/2014

ALCOA CORP 5.4% APR 15 2021 DTD 04/21/2011

AMKOR TECHNOLOGIES INC 6 5/8% JUN 01 2021 DTD 05/20/2011

ARCELORMITTAL 6.75% 03/01/2041 DTD 03/07/2011

ARCELORMITTALSTEP CPN 02/25/2022 DTD 02/28/2012

ARCONIC INC 5.4% APR 15 2021 DTD 04/21/2011

CELANESE US HOLDINGS LLC 4.625% 11/15/2022 DTD 11/13/2012

CABLEVISION SYSTEMS CORP SR NOTES 7 3/4% APR 15 2018 DTD 04/15/2010

CIT GROUP INC 5 1/4% MAR 15 2018 DTD 03/15/2012

CIT GROUP INC SR NOTES 5.375% MAY 15 2020 DTD 05/04/2012

CONCHO RESOURCES INC 5.5% APR 01 2023 DTD 08/17/2012

CONSTELLATION BRANDS INC 7 1/4% MAY 15 2017 DTD 11/15/2007

CONTINENTAL RESOURCES 5% SEP 15 2022 DTD 08/14/2012

COVANTA HOLDING CORP 6 3/8% OCT 01 2022 DTD 03/19/2012

CROWN CASTLE INTL CORP 5.250% 01/15/2023 DTD 10/15/2012

CST BRANDS INC 5.000% 05/01/2023 DTD 11/01/2013

D.R. HORTON INC 4.375% SEP 15 2022 DTD 09/14/2012

DIAMOND OFFSHORE DRILL 7.875% 08/15/2025 DTD 08/15/2017

E TRADE FINANCIAL CORP 5.375% 11/15/2022 DTD 11/17/2014

FLEXTRONICS INTL LTD 144A 5.000% 02/15/2023 DTD 02/20/2013

FRONTIER COMMUNICATIONS SR NOTES 8 1/8% OCT 01 2018 DTD 10/01/2009

GOODYEAR TIRE & RUBBER 7% MAY 15 2022 DTD 02/28/2012

INTL LEASE FINANCE CORP 8 1/4% DEC 15 2020 DTD 12/07/2010

LAMAR ADVERTISING CO 5.875% FEB 01 2022 DTD 07/27/2012

Deutsche Bank Structured Equity Note Euro Stoxx 50 Index



U.S. Department of Justice

Washington, D.C. 20530

MAY 23 2019

Emory A. Rounds, III  
Director  
U.S. Office of Government Ethics  
1201 New York Avenue, NW  
Suite 500  
Washington, DC 20005-3919

**Re: Supplement to Ethics Agreement of William P. Barr**

Dear Mr. Rounds:

The purpose of this letter is to supplement William Barr's ethics agreement signed on January 11, 2019. In a separate document, he is amending his financial disclosure report by reporting 56 shares of Verizon Communications Inc. stock that were inadvertently omitted from the original report.

Mr. Barr discovered ownership of 56 shares of Verizon Communications Inc. stock on or around April 23, 2019, whereupon his representatives notified the Departmental Ethics Office. He sold the stock on April 30, 2019. While the stock ownership was reportable, its value was under the de minimis exemption for particular matters involving specific parties. 5 C.F.R. § 2640.202(a). He continues to agree that he will not participate personally and substantially in any particular matter in which he knows that he has a financial interest directly and predictably affected by the matter, or in which he knows that a person whose interests are imputed to him has a financial interest directly and predictably affected by the matter, unless he first obtains a written waiver, pursuant to Section 208(b)(1), or qualifies for a regulatory exemption, pursuant to Section 208(b)(2).

He has been advised that this supplement to his ethics agreement will be posted publicly, consistent with 5 U.S.C. § 552, on the website of the U.S. Office of Government Ethics with ethics agreements of other Presidential nominees who file public financial disclosure reports.

Sincerely,

Lee J. Lofthus  
Assistant Attorney General  
For Administration and  
Designated Agency Ethics Official

Enclosures

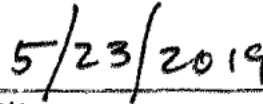


STATEMENT OF ATTORNEY GENERAL BARR

I have read the attached supplement to the January 11, 2019, ethics agreement signed by Lee J. Lofthus, Assistant Attorney General and Designated Agency Ethics Official, and the amendment to my financial disclosure report. I will continue to comply with the conflict of interest statutes and regulations, and to follow the procedures set forth in the agreement.



William P. Barr



Date